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**Notice concerning Revision to the Forecast of
Distribution Amount for the Fiscal Period Ended Nov. 2011 (12th Fiscal Period)**

We hereby give notice that Daiwa Office Investment Corporation (the "Investment Corporation") has decided to make the following revisions to the expected distribution amount for the fiscal period ended November 2011 (12th Fiscal Period: from June 1, 2011 to November 30, 2011) announced on July 13, 2011.

1. Revisions to the Expected Distribution Amount for the 12th Fiscal Period Ended Nov. 2011

	Distribution Amount per Unit (excluding distribution amount in excess of earnings)	Distribution Amount in Excess of Earnings per Unit
Previously Announced Forecast (announced on July 13, 2011) (A)	4,100 yen	-
Revised Forecast (B)	4,464 yen	-
Amount of Increase or Decrease (B) - (A)	364 yen	-
Rate of Increase or Decrease	8.9%	-
[Reference] Previous Fiscal Period's Actual Distribution Amount per Unit	3,671yen	-

* Reason for Revisions to the Expected Distribution Amount and Announcement

The Investment Corporation is settling its accounts for the fiscal period ended Nov. 2011 and has generally ascertained the investment status for said fiscal period in that process. As a result, the Investment Corporation expects discrepancies of 5% or more in the distribution amount per unit forecast for the fiscal period ended Nov. 2011 from that announced on July 13, 2011. The main factors of the revisions are decrease in the operating expenses with postponement of subcontracting cost to the next period and cost-cutting of the administrative expenses.

[Notes]

- 1) The above-mentioned figures are the forecast figures at present. The actual distribution amount may vary from these figures. Further, the forecasts described herein do not guarantee any distribution amount.
- 2) Figures have been rounded down to the nearest specified unit.

Note: This press release was prepared as a public announcement regarding revision to the forecast of distribution amount and was not prepared with the aim of soliciting investments.

2. Investment Status for the 13th Fiscal Period Ending May 2012

The Investment Corporation is scheduled to announce the investment status forecast for the fiscal period ending May 2012 (13th Fiscal Period: from December 1, 2011 to May 31, 2012) in the Financial Report (*Kessan Tanshin*).

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