

This translation of the original Japanese notice is provided solely for information purposes. Should there be any discrepancy between this translation and the Japanese original, the latter shall prevail.

March 28, 2022

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)  
Representative: Seiya Miyamoto, Executive Director

Asset Manager: Daiwa Real Estate Asset Management Co. Ltd.  
Representative: Toshio Fukushima, President and Representative Director  
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## **Notice Concerning Borrowing of Funds**

We hereby give notice that Daiwa Office Investment Corporation (the “Investment Corporation”) decided today to borrow a total of 2,000 million yen (the “Borrowing”).

### **1. Details for the Borrowing**

Lender	Loan Amount (million yen)	Interest Rate	Scheduled Borrowing Date	Borrowing / Repayment Method	Repayment Date
Development Bank of Japan Inc.	2,000	0.431% (Fixed Interest- Rate)	2022/3/31	Unsecured Repayment in lump sum	2028/3/31

### **2. Reason for the Borrowing**

The Borrowing will be provided for the repayment of 2,000 million yen borrowed in total due on March 31, 2022.

### **3. Date of Signing Contract**

March 28, 2022

### **4. Status of Interest-Bearing Liabilities after the Borrowing**

Please refer to “Reference” for the status of interest-bearing liabilities after the Borrowing.

### **5. Other Matters Required for Investors to Appropriately Understand and Evaluate the Above Information**

There arises no change in the content of the investment risks described at “1. Fund Information, 1-1 Status of Fund, 1-1-3 Investment Risk” of the Yukashouken Houkokusyo filed as of February 18, 2022 with respect to the risks involved in repayment of the Borrowing.

- End -

**[Reference]**
**(1) Outstanding Balance of Interest-Bearing Liabilities after the Borrowing**

March 31, 2022

(Unit: JPY million)

	Before the Borrowing	After the Borrowing	Increase/ Decrease
Short-term loans (loan period: 1 year or less)	38,500	36,500	-2,000
Long-term loans (loan period: over 1 year) (Note)	158,300	160,300	+2,000
Total loans	196,800	196,800	0
Investment corporation bonds	9,000	9,000	0
Total interest-bearing liabilities	205,800	205,800	0

\* The long-term loans to be repaid within 1 year are included in the short-term loans.

**(2) Ratio of Floating-Rate and Fixed-Rate Interest-Bearing Liabilities after the Borrowing**

March 31, 2022

(Unit: JPY million)

	Total amount of interest-bearing liabilities	Ratio
Floating-rate interest-bearing liabilities	38,350	18.63%
Fixed-rate interest-bearing liabilities*	167,450	81.37%

\*Fixed-rate interest-bearing liabilities include liabilities changed from floating-rate to fixed-rate through swap transactions.

\* Website URL of the Investment Corporation: <https://www.daiwa-office.co.jp/en/>